

United States Bankruptcy Court
Northern District of California

In re True Spirits, LLC,
 Debtor

Case No. 08-12710

Chapter 11

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	4,270,000.00		
B - Personal Property	Yes	3	918,476.64		
C - Property Claimed as Exempt	No	0			
D - Creditors Holding Secured Claims	Yes	2		3,459,012.34	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	2		21,446.91	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	10		1,917,048.31	
G - Executory Contracts and Unexpired Leases	Yes	2			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No	0			N/A
J - Current Expenditures of Individual Debtor(s)	No	0			N/A
Total Number of Sheets of ALL Schedules		21			
Total Assets			5,188,476.64		
Total Liabilities				5,397,507.56	

United States Bankruptcy Court
Northern District of California

In re True Spirits, LLC,
 Debtor

Case No. 08-12710

Chapter 11

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 16)	
Average Expenses (from Schedule J, Line 18)	
Current Monthly Income (from Form 22A Line 12; OR, Form 22B Line 11; OR, Form 22C Line 20)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **True Spirits, LLC**Case No. **08-12710**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
4950 Ross Road, Sebastopol, CA		-	4,270,000.00	3,415,010.34

Sub-Total > **4,270,000.00** (Total of this page)

Total > **4,270,000.00**

0 continuation sheets attached to the Schedule of Real Property

(Report also on Summary of Schedules)

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In re **True Spirits, LLC**Case No. **08-12710**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property." If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Petty Cash	-	300.00
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Checking Acct. No. *****937, First Community Bank	-	13.98
		Payroll Acct No. *****314, First Community Bank	-	73.66
3. Security deposits with public utilities, telephone companies, landlords, and others.		Security deposit - PG&E	-	2,000.00
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			

Sub-Total > **2,387.64**
(Total of this page)

2 continuation sheets attached to the Schedule of Personal Property

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In re **True Spirits, LLC**Case No. **08-12710**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Accounts receivable - Wine Production Services	-	110,429.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X			

Sub-Total > **110,429.00**
(Total of this page)

Sheet 1 of 2 continuation sheets attached
to the Schedule of Personal Property

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In re **True Spirits, LLC**Case No. **08-12710**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.	X			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	X			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		Trailer	-	1,000.00
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Computers(2), Chairs, file cabinets	-	1,000.00
29. Machinery, fixtures, equipment, and supplies used in business.		Audio System	-	500.00
		Winery equipment	-	500,000.00
30. Inventory.		Wine	-	284,160.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.		Tractor with attachments	-	18,000.00
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.		Laboratory equipment	-	1,000.00

Sub-Total >	805,660.00
(Total of this page)	
Total >	918,476.64

Sheet **2** of **2** continuation sheets attached
to the Schedule of Personal Property

(Report also on Summary of Schedules)

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In re **True Spirits, LLC**Case No. **08-12710**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D	W I F E	J O I N T	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
		Husband, Wife, Joint, or Community							
Account No. xxx xxx 40 08	X -	Second Mortgage 4950 Ross Road, Sebastopol, CA						1,113,259.13	0.00
Bay Area Development Company 1801 Oakland Blvd., Ste. 100 Walnut Creek, CA 94595									
Value \$ 4,270,000.00									
Account No.	-	4950 Ross Road, Sebastopol, CA						1.00	0.00
County of Sonoma P.O. Box 3879 Santa Rosa, CA 95402									
Value \$ 4,270,000.00									
Account No. xxx0090	X -	First Mortgage 4950 Ross Road, Sebastopol, CA						1,861,559.00	0.00
First Community Bank 438 First St. Santa Rosa, CA 95401									
Value \$ 4,270,000.00									
Account No.	-	Laboratory equipment						1.00	0.00
Mark Ciddo c/o Mikel D. Bryan 550 Doyle Park Drive Santa Rosa, CA 95405									
Value \$ 1,000.00									
Subtotal (Total of this page)								2,974,820.13	0.00

1 continuation sheets attached

In re **True Spirits, LLC**Case No. **08-12710**

Debtor

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.			Laboratory equipment					
Mikel D. Bryan 550 Doyle Park Drive Santa Rosa, CA 95405		-						
			Value \$ 1,000.00				1.00	0.00
Account No.			Equipment, tractor, press, ozone machine, labeling machine					
Pinnacle Leasing 159 S. Worther St., Ste. 300 Wenatchee, WA 98801		-						
			Value \$ Unknown				44,000.00	Unknown
Account No.			Third Mortgage					
Roger Gadow 307 8th Street Petaluma, CA 94952	X	-	4950 Ross Road, Sebastopol, CA					
			Value \$ 4,270,000.00				440,191.21	0.00
Account No.								
			Value \$					
Account No.								
			Value \$					
Subtotal (Total of this page)							484,192.21	0.00
Total (Report on Summary of Schedules)							3,459,012.34	0.00

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Secured Claims

In re **True Spirits, LLC**Case No. **08-12710**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$10,950* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$5,400* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,425* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amounts are subject to adjustment on April 1, 2010, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

In re **True Spirits, LLC**Case No. **08-12710**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

Taxes and Certain Other Debts Owed to Governmental Units

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			LLC Fee				800.00	
Franchise Tax Board Attn: Legal Dept./Chief Counsel P.O. Box 2229 Sacramento, CA 95812-2229		-						0.00
							800.00	800.00
Account No.			Payroll taxes				19,027.61	
IRS P.O. Box 21126 Philadelphia, PA 19114-0326		-						19,027.61
							19,027.61	0.00
Account No. xx-x1453			excise taxes				203.62	
State Board of Equalization Excise Taxes Division P.O. Box 942897 Sacramento, CA 94279-6081		-						0.00
							203.62	203.62
Account No. xxx-xx0709			Sales tax				565.68	
State Board of Equalization P.O. Box 942879 Sacramento, CA 94279-8059		-						0.00
							565.68	565.68
Account No. xx-xxx6971			excise tax				850.00	
TTB Excise Tax P.O. Box 790353 Saint Louis, MO 63179-0353		-						0.00
							850.00	850.00

Sheet **1** of **1** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal
(Total of this page)

Total

(Report on Summary of Schedules)

19,027.61	2,419.30
19,027.61	2,419.30

In re **True Spirits, LLC**Case No. **08-12710**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Aaqua Tools, Inc. 3233 Fitzgerald Rd., B Rancho Cordova, CA 95742		-					623.84
Account No.							
Accurate Forklift 85 Scenic Ave. Santa Rosa, CA 95407		-					219.56
Account No.							
Agricredit Acceptance P.O. Box 14535 Des Moines, IA 50306		-					11,606.19
Account No.							
Airgas NCN 920 Piner Rd. Santa Rosa, CA 95403		-					1,906.40
Subtotal (Total of this page)							14,355.99

9 continuation sheets attached

In re **True Spirits, LLC**Case No. **08-12710**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No.							
Alice Dorn 16330 Meldoy Lane Guerneville, CA 95446	-						50,000.00
Account No.							
Allied Insurance P.O. Box 514540 Los Angeles, CA 90051	-						3,670.90
Account No.							
Associated Winery Systems 7787 Bell Rd. Windsor, CA 95492	-						3,321.52
Account No.							
AT&T Payment Center Sacramento, CA 95887	-						290.00
Account No.							
Bank of America P.O. Box 15721 Wilmington, DE 19886-5721	-						1,730.50
Sheet no. <u>1</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							59,012.92

In re **True Spirits, LLC**Case No. **08-12710**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Bank of America P.O. Box 9000 Getzville, NY 14068-9000	-					0.00
Account No. Bay Area Development 101 Barcla St., 8th Fl. New York, NY 10286	-					0.00
Account No. Betty Duncan 83 Bolinas Ave. San Anselmo, CA 94960	-					100,000.00
Account No. Betty Duncan 83 Bolinas Ave. San Anselmo, CA 94960	-					390,000.00
Account No. Cardmember Services P.O. Box 790408 Saint Louis, MO 63179-0408	-					10,000.00
Sheet no. 2 of 9 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 500,000.00

In re **True Spirits, LLC**Case No. **08-12710**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Chase/Sony Card P.O. Box 94014 Palatine, IL 60094	-					2,500.00
Account No.						
Ciatti & Company 1101 Fifth Ave., #170 San Rafael, CA 94901	-					549.50
Account No.						
Cisco Gomez 180 Thesher Dr. Vallejo, CA 94591	-					30,000.00
Account No.						
Comcast Communiations P.O. Box 34744 Seattle, WA 98124-1744	-					0.00
Account No.						
Danny & Chris	-					16,032.59
Sheet no. <u>3</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page)
						49,082.09

In re **True Spirits, LLC**Case No. **08-12710**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Denise Olrich Olrich & Welch Petaluma, CA	-					0.00
Account No. Dept of Emergency Services 2300 County Center Dr., Ste. 221 Santa Rosa, CA 95407	-					0.00
Account No. EDD P.O. Box 826288 Sacramento, CA 94230	-					0.00
Account No. Edward Giacomini 50 Hatt Street Suite 602 Dundas, ON L9H 0A1	-					190,000.00
Account No. Ferrellgas P.O. Box 6455 Carol Stream, IL 60197-6455	-					1,987.07
Sheet no. 4 of 9 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 191,987.07

In re **True Spirits, LLC**Case No. **08-12710**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. First Community Bank 438 First St. Santa Rosa, CA 95404	-	credit card				5,270.22
Account No. Franchise Tax Board P.O. Box 942857 Sacramento, CA 94257-0001	-					0.00
Account No. Home Depot P.O. Box 689 100 Des Moines, IA 50306	-					10,334.85
Account No. Indymac Bank P.O. Box 78826 Phoenix, AZ 85062	-					441,937.05
Account No. KLR Machines 350 Morris St., Ste. E Sebastopol, CA 95472	-					641.98
Sheet no. 5 of 9 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 458,184.10

In re **True Spirits, LLC**Case No. **08-12710**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Linda Giacomini & Michael Giacomini P.O. Box 726 Ross, CA 94957		-					0.00
Account No.							
Lowe's P.O. Box 530970 Atlanta, GA 30353-0970		-					1,677.18
Account No.							
M A Silva Corks 3433 Westwind Blvd. Santa Rosa, CA 95403		-					4,211.66
Account No.							
Marcus Bryant 165 East F. Street Benicia, CA 94510		-					50,000.00
Account No.							
Mount St. Helena Vineyard 20963 Hwy. 175 Middletown, CA 95461		-					7,828.00
Sheet no. 6 of 9 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							63,716.84

In re **True Spirits, LLC**Case No. **08-12710**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
Office Depot P.O. Box 689020 Des Moines, IA 50368		-					486.00
Account No.							
PG&E P.O. Box 997300 Sacramento, CA 95899-7300		-					3,151.07
Account No.							
Pinnacle Business Finance P.O. Box 3571 Seattle, WA 98124		-					25,000.00
Account No.							
Ricioli Brothers 2200 Laughlin Rd. Windsor, CA 95492		-					5,134.00
Account No.							
Robin Rinaldo 8530 Planetree Drive Windsor, CA 95492		-					250,000.00
Sheet no. <u>7</u> of <u>9</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							283,771.07

In re **True Spirits, LLC**Case No. **08-12710**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
Account No. Romy Payne & Don Payne 4950 Ross Road Sebastopol, CA 95472	-					0.00
Account No. SEB. Bearing & Hydraulic 6066 Sebastopol Rd. Sebastopol, CA 95472	-					490.38
Account No. Sonoma County Central Collections P.O. Box 3569 Santa Rosa, CA 95402	-					705.80
Account No. Thomas A. Rohde 4000 Montgomery Dr. Suite 120 Santa Rosa, CA 95402	-					1,799.00
Account No. Tim Rothchild 2424 Grosse Ave. Santa Rosa, CA 95404	-					20,000.00
Sheet no. 8 of 9 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal (Total of this page) 22,995.18

In re **True Spirits, LLC**Case No. **08-12710**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.						
Trilogy Glass 975 Corporate Center Pkwy., Ste. 120 Santa Rosa, CA 95407	-					160.96
Account No.						
US Bank 1450 Channel Pkwy. Marshall, MN 56258	-					19,000.00
Account No.						
Vinquiry 7795 Bell Rd. Windsor, CA 95492	-					5,358.87
Account No.						
Wachovia P.O. Box 60505 City Of Industry, CA 91716	-					249,423.22
Account No.						
West Sonoma County Disposal P.O. Box 1916 Santa Rosa, CA 95402	-					0.00
Sheet no. 9 of 9 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						273,943.05
Subtotal (Total of this page)						273,943.05
Total (Report on Summary of Schedules)						1,917,048.31

In re **True Spirits, LLC**Case No. **08-12710**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
19th Hole 907 June Ct. Glen Ellen, CA 95442	Services and storage Expires 12/31/08
American Beverage Group P.O. Box 218 Petaluma, CA 94953	Services - winemaking and storage Expires 9/30/09
Bedford Ranch 6801 W. Dry Creek Rd. Healdsburg, CA 95448	Services - winemaking & storage Expires 9/30/09
Bradkin Vineyards 555 De Haro, Ste. 360 San Francisco, CA 94107	Services and storage Expires 12/31/08
Branley Vineyards 2099 Fulton Rd. Santa Rosa, CA 95403	Services and storage Expires 12/31/08
Capay Valley P.O. Box 17 Brooks, CA 95606	Services and storage Expires 12/31/08
Clary Ranch Wines 3641 Middle Two Rock Rd. Petaluma, CA 94952	Services - winemaking & storage Expires 9/30/09
Kobler Family Vineyards 4630 Gravenstein Hwy. Sebastopol, CA 95472	Services and storage Expires 12/31/08
Kumas Wines Inc. 545 Norlee St. Sebastopol, CA 95472	Services and storage Expires 12/31/08
Napa Sonoma Vineyard P.O. Box 1583 Sonoma, CA 95476	Services - winemaking & storage Expires 9/30/09
Nellessen Winery 740 4th St. Santa Rosa, CA 95404	Services and storage Expires 12/31/08
Nelson Estate Winery P.O. Box 66067 Seattle, WA 98166	Services and storage Expires 12/31/08

In re **True Spirits, LLC**

Case No. **08-12710**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Peter Cellars 1027 De Haro St. San Francisco, CA 94107	Services and storage Expires 12/31/08
Pinnacle Leasing 159 S. Worther St., Ste. 300 Wenatchee, WA 98801	Equipment lease (financing)
Tantalus Cellars 6363 St. Charles Ave. New Orleans, LA 70118	Services and storage Expires 12/31/08
Teac-Mor Vineyards 4489 Occidental Rd. Santa Rosa, CA 95401	Services and storage Expires 12/31/08
Thackery & Co. P.O. Box 58 Bollinas, CA 94924	Services and storage Expires 12/31/08
Versaggi Vineyards 3144 Lovall Valley Rd. Sonoma, CA 95476	Services and storage
VJB Vineyards 9077 Sonoma Hwy. Kenwood, CA 95452	Services and storage
Wahlberg/Arlanda 17750 Los Alamos St. Fountain Valley, CA 92708	Services and storage

In re **True Spirits, LLC**Case No. **08-12710**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Don Payne 4950 Ross Rd. Sebastopol, CA 95472	First Community Bank 438 First St. Santa Rosa, CA 95401
Don Payne 4950 Ross Rd. Sebastopol, CA 95472	Bay Area Development Company 1801 Oakland Blvd., Ste. 100 Walnut Creek, CA 94595
Don Payne 4950 Ross Rd. Sebastopol, CA 95472	Roger Gadow 307 8th Street Petaluma, CA 94952
Mark Ciddio c/o Mikel D. Bryan 550 Doyle Park Dr. Santa Rosa, CA 95405	First Community Bank 438 First St. Santa Rosa, CA 95401
Mark Ciddio c/o Mikel D. Bryan 550 Doyle Park Dr. Santa Rosa, CA 95405	Bay Area Development Company 1801 Oakland Blvd., Ste. 100 Walnut Creek, CA 94595
Mark Ciddio c/o Mikel D. Bryan 550 Doyle Park Dr. Santa Rosa, CA 95405	Roger Gadow 307 8th Street Petaluma, CA 94952
Michael Giacomini P.O. Box 726 Ross, CA 94957	First Community Bank 438 First St. Santa Rosa, CA 95401
Michael Giacomini P.O. Box 726 Ross, CA 94957	Bay Area Development Company 1801 Oakland Blvd., Ste. 100 Walnut Creek, CA 94595
Michael Giacomini P.O. Box 726 Ross, CA 94957	Roger Gadow 307 8th Street Petaluma, CA 94952

United States Bankruptcy Court
Northern District of California

In re **True Spirits, LLC**
Debtor(s)

Case No. **08-12710**
Chapter **11**

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of **23** sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date **January 12, 2009**

Signature **/s/ Don Payne**
Don Payne
Member

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.